



**West Virginia
Consolidated Public Retirement Board (CPRB)**

601 57th Street SE, Suite 5
Charleston, WV 25304
304-558-3570 or 800-654-4406
www.wvretirement.com

**Teachers'
Retirement System (TRS)**

Benefit Estimate Request

Please complete and return the following information to this office to obtain an estimate of your retirement benefits. Upon receipt of this information, CPRB will prepare an estimate of your retirement benefits.

Important Notice: An estimate is merely advisory in nature and is not binding upon either the CPRB or the Member.

Section 1: Employee Information

Full Name	Date of Birth	SSN	CPRB ID
Mailing Address	City	State	Zip Code
Email Address	Home Telephone Number	Mobile Telephone Number	

Section 2: Employment and Service

Current Employer	Work Telephone Number	Current Fiscal Year Salary
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Your effective date of retirement is dependent upon meeting retirement eligibility, last day of employment, and CPRB's receipt of your retirement application.

Indicate the date(s) you anticipate terminating employment (must provide date for an estimate): _____

Do you currently have an outstanding loan balance with TRS? Yes No

If you have an outstanding loan balance at the time of your retirement, you may choose from two options to repay the outstanding balance:

1. Pay the full balance of the loan, including accrued interest, before the effective date of your retirement; or
2. Permanently have your annuity actuarially reduced by the amount equal to the outstanding loan balance, including accrued interest.

Do you have military service? Yes No <i>(If yes, please enclose a copy of your DD-214 form.)</i>	Has your military service been credited in another retirement system administered by CPRB? Yes No
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If you: 1) are an employee who was hired prior to July 1, 2015; 2) are immediately eligible for retirement upon termination of employment; and 3) would like to use unused sick and/or annual leave for additional service credit, list total number of unused days:

Annual Leave Days _____ Sick Leave Days _____

Section 3: Retirement Beneficiary Information - Indicate the person you anticipate to name as beneficiary upon retirement

A non-spouse beneficiary who has an insurable interest in your life and who is ten (10) or more years younger than you may not be eligible to be named as primary beneficiary for any Joint and Survivor Annuity over 50% in most cases. This estimate request cannot be used to change your pre-retirement beneficiary designation.

Beneficiary Name	Beneficiary Date of Birth	Relationship
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Section 4: Authorization

Signature	Date
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Comments:
